

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)

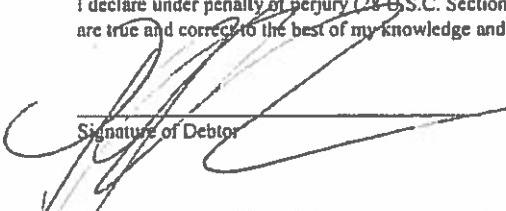
INITIAL MONTHLY OPERATING REPORT

File report and attachments with Court and submit copy to United States Trustee within 15 days after order for relief

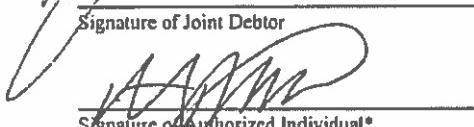
Certificates of insurance must name United States Trustee as a party to be notified in the event of policy cancellation.  
Bank accounts and checks must bear the name of the debtor, the case number, and the designation "Debtor in Possession."  
Examples of acceptable evidence of Debtor in Possession Bank accounts include voided checks, copy of bank deposit agreement/certificate of authority, signature card, and/or corporate checking resolution.

REQUIRED DOCUMENTS	Document Attached	Explanation Attached
12-Month Cash Flow Projection (Form IR-1)	Y	Y
Certificates of Insurance:		
Workers Compensation	N/A	
Property	Y	
General Liability	Y	
Vehicle	N/A	
Other:	N/A	
Evidence of Debtor in Possession Bank Accounts		
Tax Escrow Account	Y	
General Operating Account	N/A	
Other:	N/A	
Other:		

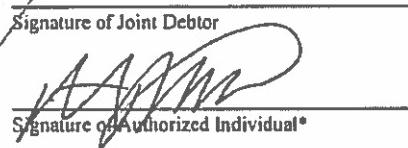
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

  
Signature of Debtor

4-26-16  
Date

  
Signature of Joint Debtor

Date

  
Signature of Authorized Individual\*

4/26/16  
Date

Robert W Haslam  
Printed Name of Authorized Individual

V.P. of Operations  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

FORM IR  
(9.99)

In re NOVIBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)

CASH FLOW PROJECTIONS FOR THE 12 MONTH PERIOD: MARCH 2016 through FEBRUARY 2017

This schedule must be filed with the Court and a copy submitted to the United States Trustee within 15 days after the order for relief. Amended cash flow projections should be submitted as necessary.

	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Total
	March	April	May	June	July	August	September	October	November	December	January	February
<b>Cash Beginning of Month</b>	0.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
<b>RECEIPTS</b>												
CASH SALES												0.00
ACCOUNTS RECEIVABLE												0.00
LOANS AND ADVANCES	340.00	1,846.41	185.00	1,840.00	1,650.00	15.00	340.00	1,850.00	15.00	1,975.00	67.50	9,703.91
SALE OF ASSETS												0.00
OTHER (ATTACH LIST)												0.00
<b>TOTAL RECEIPTS</b>	0.00	340.00	1,846.41	185.00	1,840.00	1,650.00	15.00	340.00	1,850.00	15.00	1,975.00	67.50
<b>DISBURSEMENTS</b>												
NET PAYROLL												0.00
PAYROLL TAXES												0.00
SALES, USE, AND OTHER TAXES		1,831.41			1,835.00			1,835.00		1,835.00		8,538.41
INVENTORY PURCHASES												0.00
SECURED/RENTAL/LEASES												0.00
INSURANCE												0.00
ADMINISTRATIVE & SELLING	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00	67.50	217.50
OTHER (ATTACH LIST)												0.00
PROFESSIONAL FEES		150.00	1,500.00									1,650.00
U.S. TRUSTEE FEES	325.00		325.00				325.00			325.00		1,300.00
COURT COSTS												0.00
<b>TOTAL DISBURSEMENTS</b>	0.00	340.00	1,846.41	185.00	1,840.00	1,650.00	15.00	340.00	1,850.00	15.00	1,975.00	67.50
<b>NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)</b>												
<b>Cash End of Month</b>	0.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

FORM IR-1  
(1999)

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)

CASH FLOW PROJECTIONS FOR THE 12 MONTH PERIOD: MARCH 2016 through FEBRUARY 2017

Explanation

Administrative	Other	Professional Fees	
Annual Filing Fee	52.50 Feb '17	Accountant	1,500.00 July
Bank svr fees	15.00 monthly	Corp Srv - Legal	150.00 June

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re HOVBROS FRIES MILL LLC

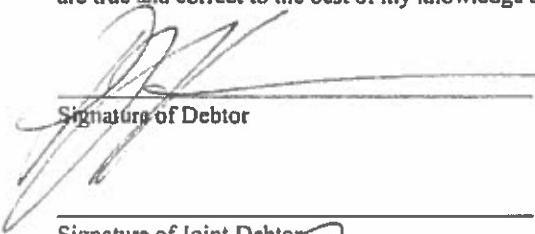
Case No. 16-13893 (JNP)  
Reporting Period: MARCH 2016

MONTHLY OPERATING REPORT  
File with Court and submit copy to United States Trustee within 20 days after end of month

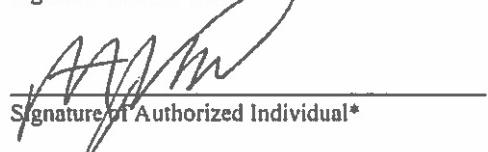
Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Y	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	Y	x
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2	Y	
Balance Sheet	MOR-3	Y	
Status of Postpetition Taxes	MOR-4	Y	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Postpetition Debts	MOR-4	Y	
Listing of aged accounts payable			
Accounts Receivable Reconciliation and Aging	MOR-5	Y	
Debtor Questionnaire	MOR-5	Y	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

  
Signature of Debtor \_\_\_\_\_ Date 4-26-16

  
Signature of Joint Debtor \_\_\_\_\_ Date \_\_\_\_\_

  
Signature of Authorized Individual\* \_\_\_\_\_ Date 4/26/16

Robert W. Haslam  
Printed Name of Authorized Individual V.P. of Operations  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

FORM MOR  
(9/99)

In re JOHNSON BROS FRIES MILL, LLC  
Debtors

Case No. 16-13893 (JNP)

Reporting Period: MARCH 2016

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM I-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-I (CONT))

BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
OPEN	PAYOUT	TAX	OFFICE	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	0.00			0.00	0.00	0.00	0.00
RECEIPTS							
CASH SALES							
ACCOUNTS RECEIVABLE							
LOANS AND ADVANCES							
SALE OF ASSETS							
OTHER (ATTACH LIST)							
(TRANSFERS (FROM DIP ACCTS))							
<b>TOTAL RECEIPTS</b>	<b>0.00</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
DISBURSEMENTS							
NET PAYROLL							
PAYROLL TAXES							
SALES LIST & OTHER TAXES							
INVENTORY PURCHASES							
SECURED RENTAL/LEASES							
INSURANCE							
ADMINISTRATIVE							
SP11-B-1							
OTHER (ATTACH LIST)							
OWNER DRAW*							
(TRANSFERS (TO DIP ACCTS))							
PROFESSIONAL FEES							
U.S. TRUSTEE QUARTERLY FEES							
PERMIT COSTS							
<b>TOTAL DISBURSEMENTS</b>	<b>0.00</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
NET CASH FLOW							
RECEIPTS (LESS DISBURSEMENTS)	0.00			0.00	0.00	0.00	0.00
<b>CASH - END OF MONTH</b>	<b>0.00</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
<b>TOTAL DISBURSEMENTS</b>	<b>0.00</b>
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ 0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from custom accounts)	\$ 0.00
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>0.00</b>

FORM MOR-I

(5/77)

**In re HOVBROS FRIES MILL, LLC**  
**Debtor**

Case No. 16-13893 (JNP)  
Reporting Period: MARCH 2016

## BANK RECONCILIATIONS

**Continuation Sheet for NOR-1**

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

OTHER

No prior bank statement. D.I.P. account opened in April

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In reHOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)

Reporting Period: MARCH 2016

**Explanation**

Hovbros Fries Mill did not have an active bank account. D.I.P. account will be opened in April.

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period, MARCH 2016

**STATEMENT OF OPERATIONS**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	0.00	0.00
Less: Returns and Allowances	0.00	0.00
Net Revenue	0.00	0.00
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	0.00	0.00
Add: Purchases	0.00	0.00
Add: Cost of Labor	0.00	0.00
Add: Other Costs (attach schedule)	0.00	0.00
Less: Ending Inventory	0.00	0.00
Cost of Goods Sold	0.00	0.00
Gross Profit	0.00	0.00
<b>OPERATING EXPENSES</b>		
Advertising	0.00	0.00
Auto and Truck Expense	0.00	0.00
Bad Debts	0.00	0.00
Contributions	0.00	0.00
Employee Benefits Programs	0.00	0.00
Insider Compensation*	0.00	0.00
Insurance	0.00	0.00
Management Fees/Bonuses	0.00	0.00
Office Expense	0.00	0.00
Pension & Profit-Sharing Plans	0.00	0.00
Repairs and Maintenance	0.00	0.00
Rent and Lease Expense	0.00	0.00
Salaries/Commissions/Fees	0.00	0.00
Supplies	0.00	0.00
Taxes - Payroll	0.00	0.00
Taxes - Real Estate	0.00	0.00
Taxes - Other	0.00	0.00
Travel and Entertainment	0.00	0.00
Utilities	0.00	0.00
Other (attach schedule)	0.00	0.00
Total Operating Expenses Before Depreciation	0.00	0.00
Depreciation/Depletion/Amortization	0.00	0.00
Net Profit (Loss) Before Other Income & Expenses	0.00	0.00
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	0.00	0.00
Interest Expense	0.00	0.00
Other Expense (attach schedule)	0.00	0.00
Net Profit (Loss) Before Reorganization Items	0.00	0.00
<b>REORGANIZATION ITEMS</b>		
Professional Fees	0.00	0.00
U. S. Trustee Quarterly Fees	325.00	0.00
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	0.00	0.00
Gain (Loss) from Sale of Equipment	0.00	0.00
Other Reorganization Expenses (attach schedule)	0.00	0.00
Total Reorganization Expenses	325.00	0.00
Income Taxes	0.00	0.00
Net Profit (Loss)	-325.00	0.00

\*"Insider" is defined in 11 U.S.C. Section 101(31).

FORM MOR-2

(9/99)

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period: MARCH 2016

**STATEMENT OF OPERATIONS - continuation sheet**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
<b>Other Operational Expenses</b>		
<b>Other Income</b>		
<b>Other Expenses</b>		
<b>Other Reorganization Expenses</b>		

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

FORM MOR-2 (CON'T)  
(9/99)

In re HOVBROS FRIES MILL LLC  
Debtor

Case No 16-13893 (JNP)  
Reporting Period MARCH 2016

### BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	0.00	0.00
Restricted Cash and Cash Equivalents (see continuation sheet)	11,467.37	11,467.37
Accounts Receivable (Net)	0.00	0.00
Notes Receivable	0.00	0.00
Inventories	0.00	0.00
Prepaid Expenses	0.00	0.00
Professional Retainers	0.00	0.00
Other Current Assets (attach schedule)	0.00	0.00
<b>TOTAL CURRENT ASSETS</b>	<b>11,467.37</b>	<b>11,467.37</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	2,734,392.98	2,734,392.98
Machinery and Equipment	0.00	0.00
Furniture, Fixtures and Office Equipment	0.00	0.00
Leasehold Improvements	0.00	0.00
Vehicles	0.00	0.00
Less Accumulated Depreciation	0.00	0.00
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>2,734,392.98</b>	<b>2,734,392.98</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	0.00	0.00
Other Assets (attach schedule)	0.00	0.00
<b>TOTAL OTHER ASSETS</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL ASSETS</b>	<b>2,745,860.35</b>	<b>2,745,860.35</b>

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	0.00	0.00
Taxes Payable (refer to FORM MOR-4)	0.00	0.00
Wages Payable	0.00	0.00
Notes Payable	0.00	0.00
Rent / Leases - Building/Equipment	0.00	0.00
Secured Debt / Adequate Protection Payments	0.00	0.00
Professional Fees	0.00	0.00
Amounts Due to Insiders*	644,646.47	644,646.47
Other Postpetition Liabilities (attach schedule)	325.00	0.00
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>644,971.47</b>	<b>644,646.47</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt	1,829,863.73	1,829,863.73
Priority Debt	0.00	0.00
Unsecured Debt	85,916.62	85,916.62
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>1,915,780.35</b>	<b>1,915,780.35</b>
<b>TOTAL LIABILITIES</b>	<b>2,560,251.82</b>	<b>2,559,926.82</b>
<b>OWNER EQUITY</b>		
Capital Stock	0.00	0.00
Additional Paid-in Capital	0.00	0.00
Partners' Capital Account	185,913.53	185,913.53
Owner's Equity Account	0.00	0.00
Retained Earnings - Pre-Petition	0.00	0.00
Retained Earnings - Postpetition	-325.00	0.00
Adjustments to Owner Equity (attach schedule)	0.00	0.00
Postpetition Contributions (Distributions) (Draws) (attach schedule)	0.00	0.00
<b>NET OWNER EQUITY</b>	<b>185,604.53</b>	<b>185,913.53</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>2,745,860.35</b>	<b>2,745,860.35</b>

\*"Insider" is defined in 11 U.S.C. Section 101(31)

FORM MOR-3  
(9/99)

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period: MARCH 2016

BALANCE SHEET - continuation sheet

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>Other Current Assets</b>		
<b>Other Assets</b>		
<b>LIABILITIES AND OWNER EQUITY</b>	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>Other Postpetition Liabilities</b>		
Accrued Trustee Quarterly Fee	325.00	
<b>Adjustments to Owner Equity</b>		
<b>Postpetition Contributions (Distributions) (Draws)</b>		
None		

Restricted Cash: cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re HOVBROS FRIES MILL, LLC  
Debtor

Case No.16-13893 (JNP)  
Reporting Period.: MARCH 2016

**EXPLANATION**

Amounts Due to Insiders - this amount is an intercompany payable

Secured Debt - is the TD loan for \$1,815,371.22 and taxes due to Twp of \$14,492.51

Unsecured Debt - is accounts payable to other vendors

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period: MARCH 2016

### STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
<b>Federal</b>						
Withholding						0.00
FICA-Employee						0.00
FICA-Employer						0.00
Unemployment						0.00
Income						0.00
Other:						0.00
Total Federal Taxes	0.00	0.00	0.00	0.00	0.00	0.00
<b>State and Local</b>						
Withholding						0.00
Sales						0.00
Excise						0.00
Unemployment						0.00
Real Property						0.00
Personal Property						0.00
Other:						0.00
Total State and Local	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total Taxes</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

### SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders*						
Other:						
Other:						
<b>Total Postpetition Debts</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

Explain how and when the Debtor intends to pay any past-due postpetition debts.

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\*"Insider" is defined in 11 U.S.C. Section 101(31).

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period: MARCH 2016

### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	0
+ Amounts billed during the period	0
- Amounts collected during the period	0
Total Accounts Receivable at the end of the reporting period	0

Accounts Receivable Aging	Amount
0 - 30 days old	0
31 - 60 days old	0
61 - 90 days old	0
91+ days old	0
Total Accounts Receivable	0
Amount considered uncollectible (Bad Debt)	0
Accounts Receivable (Net)	0

### DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	

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## CERTIFICATE OF LIABILITY INSURANCE

JSHOV-6 OP ID: KD

DATE (MM/DD/YYYY)

04/21/2016

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERs NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER  
The Martin Company  
500 Jessup Road  
West Deptford, NJ 08066  
Sam Martin

CONTACT NAME: PHONE (A/C No. Ext): 856-845-3636	FAX (A/C No): 856-845-9191
E-MAIL ADDRESS:	

INSURED  
Hovbros Fries Mills,LLC  
900 Birchfield Drive  
Mt. Laurel, NJ 08054

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Evanston Ins Co.	
INSURER B :	
INSURER C :	
INSURER D :	
INSURER E :	
INSURER F :	

### COVERAGES

### CERTIFICATE NUMBER:

### REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADD'L SUBR INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	X COMMERCIAL GENERAL LIABILITY  CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR		3C41104	04/06/2016	04/06/2017	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Per occurrence) \$ 50,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
	GENL AGGREGATE LIMIT APPLIES PER: POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:					COMBINED SINGLE LIMIT (Per accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	AUTOMOBILE LIABILITY  ANY AUTO ALL OWNED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS NON-OWNED AUTOS					EACH OCCURRENCE \$ AGGREGATE \$ \$
	UMBRELLA LIAB EXCESS LIAB	OCCUR CLAIMS-MADE				PER STATUTE OTH FR E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N/A				

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

### CERTIFICATE HOLDER

### CANCELLATION

US Bankruptcy Court

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE  
Sam Martin